INTRODUCTION

The **PPM5000** is a high precision micro-positioning instrument designed primarily for patch clamp microinjection and intra/extracellular recording applications. Three open-loop piezoelectric motor axes are utilized to enable precise movement in standard X, Y, and Z planes. The motorized movement is complemented by manually operated mechanical adjustments that permit coarse radial positioning of the probe in horizontal and vertical planes parallel to its axis.
The following items are included with the PPM5000 Piezopatch System:

1. PPM5000 Manipulator Module
2. Universal Manipulator Stand Mounting adaptor
3. Joystick Controller
4. Power supply
5. Power cord
6. Headstage Adaptor
7. Controller cable
8. Probe holder
9. Probe Holder Adaptor

10. Hex head screws
   a. M6 (4)
   b. M4 (4)

11. Allen Wrenches
   a. M2
   b. M4
   c. M6
REPLACEMENT PARTS AND ACCESSORIES

Refer to Parts List Diagram on page X for photograph of part

<table>
<thead>
<tr>
<th>Order #</th>
<th>Description</th>
<th>Parts List #</th>
</tr>
</thead>
<tbody>
<tr>
<td>800175</td>
<td>Power supply</td>
<td>3</td>
</tr>
<tr>
<td>M3301EH</td>
<td>Probe holder, straight</td>
<td>8</td>
</tr>
<tr>
<td>85034</td>
<td>Controller Cable</td>
<td>7</td>
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OPTIONAL ACCESSORIES

<table>
<thead>
<tr>
<th>Order #</th>
<th>Description</th>
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<tbody>
<tr>
<td>15873</td>
<td>Probe holder 45°</td>
</tr>
<tr>
<td>501622</td>
<td>Universal Manipulator Stand, 30 cm</td>
</tr>
<tr>
<td>501623</td>
<td>Universal Manipulator Stand, 45 cm</td>
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</table>

**Universal Manipulator Stand**

A solid aluminum platform with a grooved tower, allows attachment of any micromanipulator. Once mounted, the micromanipulator can be set at any height along the entire length (30 cm or 45 cm). Vibration-Free Platform sold separately.
SETTING UP THE PPM5000 SYSTEM

Mounting the PPM5000

The PPM5000 can be mounted directly onto an anti-vibration table equipped with pre-drilled screw holes, or onto a suitable manipulator stand. The design incorporates a rotational mounting base, which is located at the bottom of the unit when viewed in standard orientation (mounting base down in the horizontal plane) as shown in Figure 1.

Typically, the unit will be mounted to a WPI Universal Manipulator Stand (see Optional Accessories) in order to obtain the proper elevation required for the microscope stage.

The mounting base has four screw slots which permit the user to adjust the position of the PPM5000 base before tightening the mounting screws. Four M6 screws are provided to mount the manipulator onto the Universal Manipulator Stand Adaptor or any anti-vibration table equipped with M6 holes. It is recommended that four flat washers (included) be used with the mounting screws to prevent physical damage to the finish of the rotational base.

Electrical connections

Use the controller cable provided to connect the Joystick controller to the PPM5000 manipulator module (Figure 2). The large connector (A) plugs into the socket on the PPM5000 Manipulator Module (Figure 3). This connector is keyed to ensure proper pin alignment. Gently assemble the plug into the receptacle on the PPM5000 and rotate it until the key guides align, and then push the connector until it snaps into place. The connection is held fast with a spring loaded locking mechanism.
To remove the connector, pull back on the spring loaded bezel while removing the plug from the socket.

The small cable connector (B) goes into the Joystick Controller at the socket labeled “Motor Module” (Figure 4). Visually orient the alignment keys of the plug to the socket, and push it firmly into place.

Insert the DC barrel plug from the power supply module (Figure 5) into the power supply input jack on the Joystick controller (Figure 4). Connect the AC mains cable provided to the socket located on the end of the power supply module.

**NOTE:** The Remote Control Port (RS232) is not internally connected. It is included as part of a future upgrade.
1. **Rotational Base Lock Knob**

   Tighten this knob (clockwise) to lock the PPM5000 manipulator module with respect to the rotational base. Loosen (counter-clockwise) to allow the manipulator module to rotate freely in the horizontal plane.

2. **Base Limit Ring Lock Knob**

   Tighten the Base Limit Ring Lock knob (clockwise) to lock the Base Limit Ring. When locked, the Base Limit Ring confines the rotational range of the manipulator to 85°. Selective adjustment of the location of this 85° travel range serves as a "positional memory". Set the range so that one of the end stops is located at a position one wishes to return to. This convenience feature allows the user to rotate a micropipette away from a preparation for replacement or adjustments and then rapidly relocate it. When the Base Limit Ring is un-locked, the manipulator module can be rotated freely through 360 degrees in the horizontal plane.
3. Turret Locking Knob

Tighten the Turret locking knob (clockwise) to lock the rotational position of the turret. Loosen to allow free rotation of the turret.

4. Turret Limit Ring Locking Screw

The Turret Limit Ring restricts the range of motion of the Turret to 85°. It functions as a positional memory in the same manner as that described for the Base Limit Ring, as described in #2 above. Tighten the screw clockwise to lock, counterclockwise to release.

5. Probe Holder Clamp Knob

Tighten clockwise to close the clamp. The clamp can be used to secure the **M3301EH** micropipette holder provided, or any other suitable probe holding device. The clamp will secure holders as small as 2 mm in diameter, or as large as 8.5 mm. The clamp jaw will open wide enough to secure holders larger than 8.5 mm, however, it is not recommended.

**MOUNTING THE TURRET / HEADSTAGE ADAPTOR**

Figure 7 shows the two types of adaptors that are available to secure either a probe holder or a patch-clamp amplifier headstage to the PPM5000 manipulator module. The probe holder adaptor (A) incorporates an adjustable clamp designed for a standard probe holder, such as the **M3301H** (included). The headstage adaptor (B) is designed to hold a patch clamp amplifier headstage. A dovetail slot is provided to accommodate an Axopatch 200B / CV203B headstage. The dovetail slot can be removed in order to mount other headstages, such as the Heka EPC 10 preamp. If you have special requirements for mounting your headstage, please contact WPI for further information.

The probe holder adaptor or headstage adapter, when assembled together with the turret base, is mounted to the PPM5000 manipulator module via (2) thumbscrews, which are
inserted through the mounting holes and secured via the screw holes on the mounting plate of the PPM5000 manipulator module. Figure 8 shows the probe holder adaptor / turret base assembly, with thumbscrews and mounting holes. Figure 9 shows the turret assembly secured to the lowest position on the mounting plate of the PPM5000 manipulator module.

**CHANGING THE ADAPTOR**

The Turret Base is used interchangeably to mount either the Probe Holder Adaptor or the Headstage Adaptor. A hex head retaining screw secures the selected adaptor to the Turret Base assembly. Figure 10 shows the Probe Holder Adaptor oriented to be assembled with the Turret Base.

Both the Probe Holder Adaptor and the Headstage Adaptor incorporate a reference pin which must be aligned with the groove in the Turret Limit Ring (Fig. 12).

To assemble the chosen
adaptor to the Turret Base, insert the mounting post fully into the opening on the Turret Base, while observing that the Reference Pin is properly oriented to fit within the groove in the Turret Limit Ring (Figure 12), and tighten the Hex Head Retaining Screw into the Retaining Groove (Figure 11).

Do not over-tighten the retaining screw. The retaining screw should be tightened just enough to secure the adaptor to the Turret Base, while still allowing free rotation.
JOYSTICK CONTROL

All commands to the PPM5000 piezo motors are activated from the joystick controller (Figure 13). The 3-position “Mode” switch is used to select from three available modes of operation:

1. Continuous
2. Step
3. Hold

Continuous Mode

When the mode switch is in the “CONT.” position, the green LED illuminates to indicate that the PPM5000 is in “Continuous” mode. The Continuous mode is used when a smooth, continuous motion of the axes is desired. This mode is the best choice for coarse positioning and long distance movement, however very fine movement is easily achievable. (See “Operation of the Joystick”, page 12).

The X-axis step button (See “Step Mode”) is active when the controller is in Continuous mode. The size of the step invoked by the X-axis step button is varied by the “step size” rotary control.

Hold Mode

When the Mode switch is in the center position, a red LED illuminates indicating the system is in “Hold” mode. The Hold mode is a security feature that is used to temporarily disable the operation of the joystick handle. After final positioning, switch into Hold mode to prevent accidental activation of the manipulator axes in the event that the joystick handle is unintentionally bumped.
Step Mode

When the Mode switch is moved to the “STEP” position, a yellow LED illuminates indicating the system is in “Step” mode. In Step mode, the axes move in discrete increments in response to the joystick handle. The discrete steps will be executed continuously as long as the handle is deflected from the zero position. The rate of execution of the steps will remain constant regardless of the amount of handle deflection, but the step size will increase proportionally as the joystick is displaced farther away from zero.

X-Axis Step Button

The “Step Size” control affects only the steps that are executed from the X-axis step button, located on top of the joystick handle. The X-axis step button is a momentary switch which allows a single step to be executed easily. The step size for the X-axis is continuously variable through a range extending from approximately 0.5 μm to 5 μm per step.

CAUTION: The step size markings indicated are approximate values. They are intended to be used only as a guide and should not be considered as an absolute indicator of the step size.

X-axis Polarity Switch

The X-axis polarity switch reverses the direction of motion of the X-axis relative to the direction of the joystick handle. This is useful to establish intuitive control when using an inverted microscope. Use a small flat blade screwdriver to rotate the switch clockwise or counter clockwise to achieve the desired polarity.
Each axis of the PPM5000 can be moved independently or simultaneously, depending upon the positional vector imposed upon the joystick. The joystick handle is spring loaded, and returns to a central “zero” position when released. When the handle is in zero position, no motion occurs. The travel velocity of each axis is proportional to the amount of handle deflection away from the zero position.

Figures 14 and 15 show the conventions for direction of movement for each axis, and the corresponding joystick vectors required for each axis. The control direction for the X-axis can be reversed by adjustment of the X-axis polarity switch (see Figure 13, page 10).
**SPECIFICATIONS**

<table>
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<tr>
<th>Parameter</th>
<th>Value</th>
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<tbody>
<tr>
<td>Maximum Travel Distance, each axis</td>
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<td>Velocity Range</td>
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<td>Continuous Mode</td>
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<td>Step Mode</td>
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<tr>
<td>Step Mode</td>
<td>0.1 μm/step</td>
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<tr>
<td>Depth of Penetration per step</td>
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<tr>
<td>In Step mode</td>
<td>0.5 - 5 μm/step</td>
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<tr>
<td>Stability</td>
<td>&lt; 4 nm drift per hour at 20°C</td>
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<td>Operation Voltage</td>
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<tr>
<td>Dimensions</td>
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<td>PPM5000 Manipulator module</td>
<td>265 x 120 x 130 mm</td>
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<td>Controller module</td>
<td>165 x 100 x 125 mm</td>
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<td>Weight</td>
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<td>PPM5000 Manipulator module</td>
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<tr>
<td>Controller</td>
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WARRANTY

WPI (World Precision Instruments, Inc.) warrants to the original purchaser that this equipment, including its components and parts, shall be free from defects in material and workmanship for a period of one year from the date of receipt. WPI's obligation under this warranty shall be limited to repair or replacement, at WPI's option, of the equipment or defective components or parts upon receipt thereof f.o.b. WPI, Sarasota, Florida U.S.A. Return of a repaired instrument shall be f.o.b. Sarasota.

The above warranty is contingent upon normal usage and does not cover products which have been modified without WPI's approval or which have been subjected to unusual physical or electrical stress or on which the original identification marks have been removed or altered. The above warranty will not apply if adjustment, repair or parts replacement is required because of accident, neglect, misuse, failure of electric power, air conditioning, humidity control, or causes other than normal and ordinary usage.

To the extent that any of its equipment is furnished by a manufacturer other than WPI, the foregoing warranty shall be applicable only to the extent of the warranty furnished by such other manufacturer. This warranty will not apply to appearance terms, such as knobs, handles, dials or the like.

WPI makes no warranty of any kind, express or implied or statutory, including without limitation any warranties of merchantability and/or fitness for a particular purpose. WPI shall not be liable for any damages, whether direct, indirect, special or consequential arising from a failure of this product to operate in the manner desired by the user. WPI shall not be liable for any damage to data or property that may be caused directly or indirectly by use of this product.

Claims and Returns

• Inspect all shipments upon receipt. Missing cartons or obvious damage to cartons should be noted on the delivery receipt before signing. Concealed loss or damage should be reported at once to the carrier and an inspection requested. All claims for shortage or damage must be made within 10 days after receipt of shipment. Claims for lost shipments must be made within 30 days of invoice or other notification of shipment. Please save damaged or pitted cartons until claim settles. In some instances, photographic documentation may be required. Some items are time sensitive; WPI assumes no extended warranty or any liability for use beyond the date specified on the container.

• WPI cannot be held responsible for items damaged in shipment en route to us. Please enclose merchandise in its original shipping container to avoid damage from handling. We recommend that you insure merchandise when shipping. The customer is responsible for paying shipping expenses including adequate insurance on all items returned.

• Do not return any goods to WPI without obtaining prior approval and instructions (RMA#) from our returns department. Goods returned unauthorized or by collect freight may be refused. The RMA# must be clearly displayed on the outside of the box, or the package will not be accepted. Please contact the RMA department for a request form.

• Goods returned for repair must be reasonably clean and free of hazardous materials.

• A handling fee is charged for goods returned for exchange or credit. This fee may add up to 25% of the sale price depending on the condition of the item. Goods ordered in error are also subject to the handling fee.

• Equipment which was built as a special order cannot be returned.

• Always refer to the RMA# when contacting WPI to obtain a status of your returned item.

• For any other issues regarding a claim or return, please contact the RMA department.

* Electrodes, batteries and other consumable parts are warranted for 30 days only from the date on which the customer receives these items.